

Carpenters of Western Washington Individual Account Pension Plan

Application For 401(k) Contributions

Instructions

If you qualify and would like to apply for or change your 401(k) contribution amount to the Carpenters Individual Account Pension Plan, please complete this application and return it to Carpenters Trusts as soon as possible. Carpenters Trusts will confirm receipt of your application by letter. Please observe the following guidelines:

1. You can elect to make 401(k) contributions at any time.
2. You can contribute \$1.00/hour up to \$8.00/hour in one-dollar increments.
3. Please provide a copy of this application to your employer. If you change employers, you must provide a copy of this application to your new employer on or near the first day of employment.
4. Please keep a copy of this application in your personal files.
5. Mail your completed application to: Carpenters Trusts of Western Washington, PO Box 1929 Seattle, WA 98111-1929. You can also fax it to Carpenters Trusts: (206) 728-5648.
6. Once you make a 401(k) election you can make two additional changes within the same calendar year.

Participant Information

Please provide us with the following information so we can identify you in our records and update those records if the information has changed.

	Last Name	First Name	Social Security Number	Date of Birth
Participant's Name				
Mailing Address			Home Telephone	Mobile Telephone
City, State, Zip			()	()
Email				

Election Amount

Please check the 401(k) amount you want withheld from your paychecks. Check *one* box only:

\$1/hour \$2/hour \$3/hour \$4/hour \$5/hour \$6/hour \$7/hour \$8/hour

Participant's Signature

I hereby request the 401(k) elective contribution amount indicated above be withheld from my paychecks. I understand that three steps are necessary to make an effective election including a change in the election amount: (1) I must complete this form; (2) I must submit this form to Carpenters Trusts; and (3) I must notify my employer(s) on or near the first day of employment so my employer can make timely deductions from my paychecks. 401(k) elective contributions are subject to the terms of the Carpenters of Western Washington Individual Account Pension Plan.

Participant's Signature: _____ Date: _____

White copy: Carpenters Trusts

Yellow copy: Employer(s)

Pink copy: For Your Records